

REAL ESTATE DIGITAL RELEASE NOTES

SEPTEMBER 2017

- Stage preview: September 25, 2017
- Production release: September 28, 2017

Unless otherwise noted, all enhancements contained in these release notes will follow these Stage and Production release dates. Our release calendar is also published in Zendesk at <https://support.realestatedigital.com/hc/en-us/articles/115000171868-RED-Production-Release-Calendar-2017>

Summary: We are happy to announce RED's September 2017 release notes are here! Our team is continuing to work hard on evolving the technology on both the front end and back end. We have some nice items to highlight this month that you can market back to your network- below is a summary for your review! (you can click into the title of each one to take you to the details)

ESIGN BUG UPDATES– ALL SITES

- **Session Reminders-** Session reminders can be enabled on Step 1. The sender can determine the frequency for reminder notifications to be sent to all signers.
- **Session Expirations-** Sessions can be set to expire within the next 1 to 90 days from start date. Once a session expires, it will automatically cancel the session and reflect that status on the Certificate of Authenticity, Session History, and Signing Session Information page.
- **Signer Actions UI Update–** The Signer Actions display has been moved from the top of Step 4 to the left margin.
- **Drop Down Signer Zones-** A drop down zone has been added to the Signer's Action on Step 4. Senders can determine a list for the signer to select from during the signing ceremony.
- **Dropbox Update-** eSign's Dropbox integration has been updated to support the application's new code.

ESIGN BUG UPDATES BY CLIENT:

- **Remove 'Tools' Tab-** The administrative tools tab has been removed to prevent branding changes. **(Siemens)**
- **Status Updates-** Session statuses have been updated **(Siemens)**

Now let's dig into the details....

SESSION REMINDERS

Set it and forget it! This new feature allows senders to do just that, without the tedious task of individually following up on every sent session. Senders can now determine the frequency for the system to send an automatic reminder to signers.

Session reminders can be enabled on Step 1. Select 'Set Reminders' and chose your frequency.

The screenshot shows a configuration form for a signing session. On the left, there are fields for 'Transaction Name', 'Session Title' (marked as required), 'Email Message', and 'CC Email'. On the right, under 'Signer Sequencing', there are radio buttons for 'Send to one signer at a time in order' (selected) and 'Send to all signers at once'. Under 'Session Options', there are checkboxes for 'Include me as a signer', 'Allow signers to delegate to another person', 'Send CC Email final documents as an attachment', and 'Bulk Session'. The 'Set Reminders' checkbox is checked and highlighted with a red box. Below it, a dropdown menu is set to '1' and labeled 'Day(s) Reminder Frequency', also highlighted with a red box. At the bottom right, there is a 'Session Expiration' field with a calendar icon.

The Signing Session Information page will note if reminders have been set. In addition, the activity log and Certificate of Authenticity will update for every sent notification.

The screenshot shows the 'Signing Session Information' page. It includes a header with the title and a sub-header 'Session stats. You can download the latest documents and change the password for the session.' Below this, there are two columns of session details. The left column contains: 'Transaction Name : 123 Anywhere Street', 'Create Date : 09/20/2017 12:08:59 PM PDT', 'Last Modified : 09/20/2017 12:09:41 PM PDT', 'Expires On : N/A', and 'CC Email :'. The right column contains: 'Session Title : Listing Agreement', 'Current Status : Pending', 'Download :', 'Reminders : On' (highlighted with a red box), and 'Email Message: [Click to View](#)'.

SESSION EXPIRATIONS

Have a session that's time sensitive? Senders can now set an expiration date to quickly and easily close transactions.

On Step 1, senders can select a future expiration date within the next 1 to 90 days from start date.

Transaction Name : 123 Anywhere Street

Session Title : Listing Agreement

Email Message :

CC Email :

For copy of final document, enter email addresses separated by a comma.

Signer Sequencing

Send to one signer at a time in order

Send to all signers at once

Session Options

Include me as a

Allow signers to

Send CC Email fi

Bulk Session

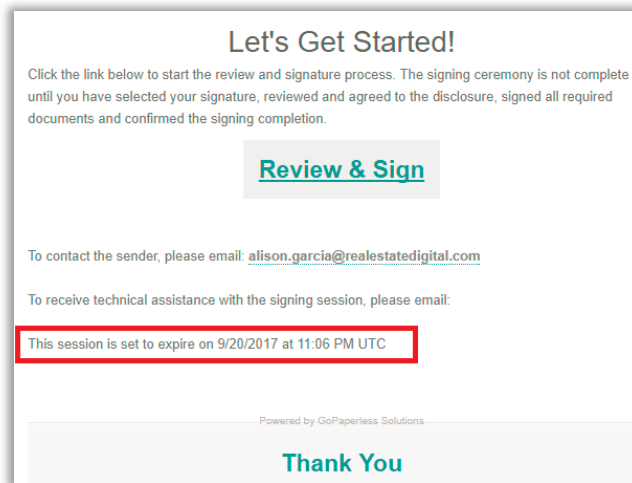
Set Reminders

1 Day(s) Rem

Session Expiration:

October 2017							
	S	M	T	W	T	F	S
39	24	25	26	27	28	29	30
40	1	2	3	4	5	6	7
41	8	9	10	11	12	13	14
42	15	16	17	18	19	20	21
43	22	23	24	25	26	27	28
44	29	30	31	1	2	3	4

If an expiration date is selected, it will appear on all invites. The sender will receive an additional automatic notification 2 days before its set to expire.



Signing Session Information

Session stats. You can download the latest documents and change the password for the session.

Transaction Name : 123 Anywhere Street

Session Title : Listing Agreement

Create Date : 09/20/2017 12:08:59 PM PDT

Current Status : Pending

Last Modified : 09/20/2017 3:16:39 PM PDT

Download :

Expires On : 09/21/2017 3:16:00 PM PDT

Reminders : On

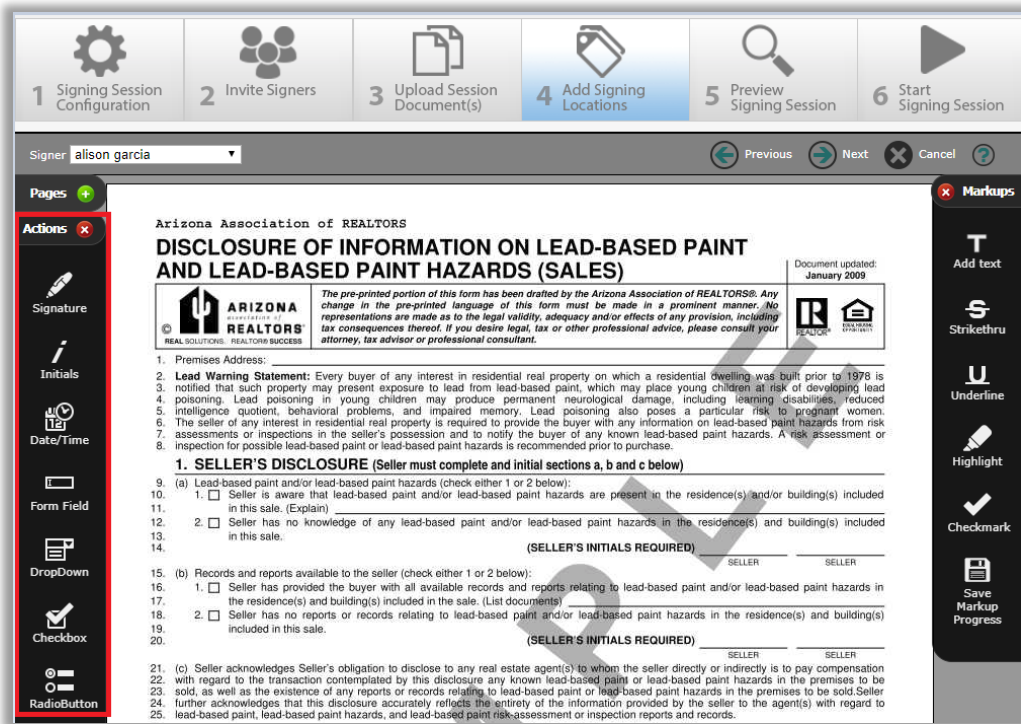
CC Email :

Email Message: [Click to View](#)

Once a session expires, it will automatically cancel the session and reflect that status on the Certificate of Authenticity, Session History, and Signing Session Information page. Expired sessions cannot be edited similar to cancelled sessions.

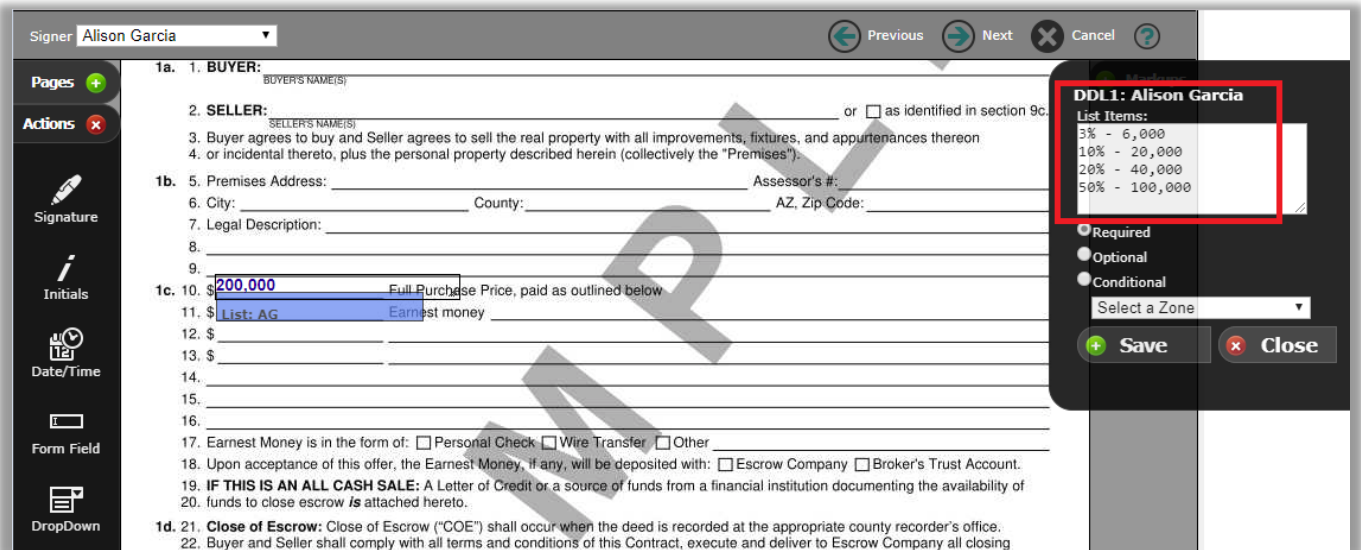
SIGNER ACTIONS UI UPDATE

The Signer Actions display has been moved from the top of Step 4 to the left margin.

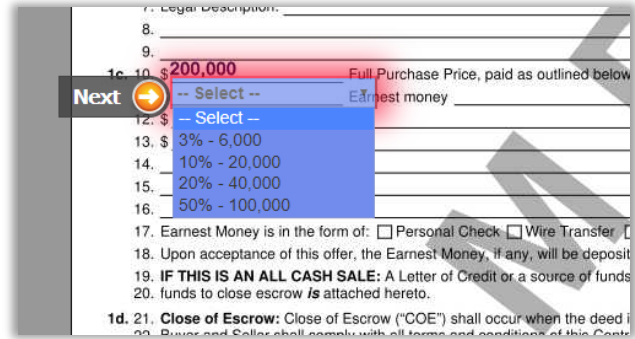


DROP-DOWN SIGNER ZONES

Senders can create a drop-down list to select from during the signing ceremony. To add a drop-down list, select the icon to drag and drop to the document location. Senders can then create the list with a maximum of 25 characters per line. All zone properties (required, optional, conditional) can be edited.



During the signing ceremony, the signer can make a selection from the list.



The image shows a screenshot of a legal form with a dropdown menu open. The form contains the following text:

7. Legal Description: _____
8. _____
9. _____
10. \$ **200,000** Full Purchase Price, paid as outlined below
11. -- Select -- Earnest money _____
12. \$ -- Select --
13. \$ 3% - 6,000
14. 10% - 20,000
15. 20% - 40,000
16. 50% - 100,000
17. Earnest Money is in the form of: Personal Check Wire Transfer
18. Upon acceptance of this offer, the Earnest Money, if any, will be deposited
19. **IF THIS IS AN ALL CASH SALE:** A Letter of Credit or a source of funds
20. funds to close escrow *is* attached hereto.
1d. 21. **Close of Escrow:** Close of Escrow ("COE") shall occur when the deed is
22. Buyer and Seller shall comply with all terms and conditions of this Contract

DROPBOX UPDATE

eSign's Dropbox integration has been updated to support the application's new code.

REMOVE TOOLS TAB

The administrative tools tab has been removed to prevent branding changes.

STATUS UPDATES

Session statuses have been updated per client request.