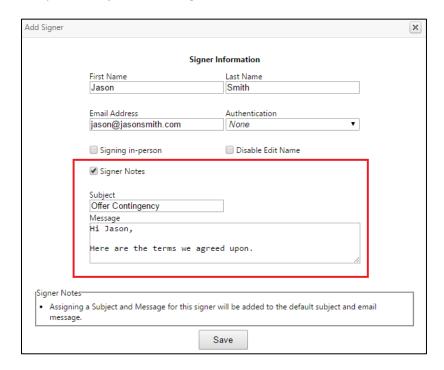
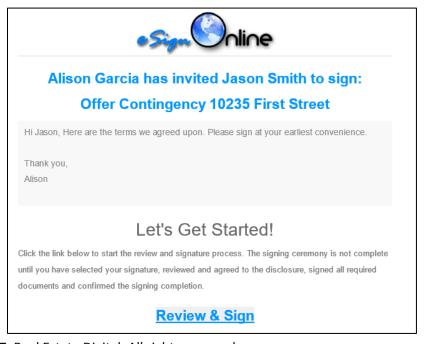
# eSign

# **Signer Notes User Interface**

Senders can personalize a Signer's email invite with a unique subject and/or message body on Step 2 of the Session Creation Wizard. The Signer's property window will have the Signer Notes check box which when selected, will require a Subject or Message.



These values pre-append the default email subject and email message.



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Signer notes can be viewed from the Signing Session Information page. Signer Notes for Signers in the 'Completed' status can be viewed by selecting the 'View' icon. Signer Notes for Signers in the 'Invited' or 'Pending Invite' status can be added or update by selecting the 'Edit' icon.



#### Key features:

• Customized signing experience with a unique message per signer.

### **Precept and Benefits:**

• The default Session email invite message for all Signer's works fine but sometimes the sender may want to send a particular signer a private message in their invite email.

#### **Configuration Options:**

This enhancement has been made for all clients. There are no configuration options.

## eMail2eSign Update

When sending emails with attachments from external systems to <a href="mailto:docs@email2eSign.com">docs@email2eSign.com</a>, the FROM address is used to verify the sender has an eSign account and so a session is automatically created. Some systems use noreply@ for the FROM address which would cause the email to be rejected. We have added an additional check such that the eSign system looks at the REPLY-TO header in the email to verify the sender has an eSign account. This broadens support for eMail2eSign to almost any system that sends email on behalf of the account owner.

#### Key features:

 Senders that use systems like Zipforms and Webforms can use the E2E feature as a quick way to create a session with the documents auto added to the session.

#### **Precept and Benefits:**

Documents can be sent from 3<sup>rd</sup> party forms and document systems directly into eSign.

#### **Configuration Options:**

This enhancement has been made for all clients. There are no configuration options.

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