

eSign

Signer Notes User Interface

Senders can personalize a Signer's email invite with a unique subject and/or message body on Step 2 of the Session Creation Wizard. The Signer's property window will have the Signer Notes check box which when selected, will require a Subject or Message.

Add Signer

Signer Information

First Name: Jason Last Name: Smith

Email Address: jason@jasonsmith.com Authentication: None

Signing in-person Disable Edit Name

Signer Notes

Subject: Offer Contingency

Message: Hi Jason,
Here are the terms we agreed upon.

Signer Notes

- Assigning a Subject and Message for this signer will be added to the default subject and email message.

Save

These values pre-append the default email subject and email message.

eSign Online

**Alison Garcia has invited Jason Smith to sign:
Offer Contingency 10235 First Street**

Hi Jason, Here are the terms we agreed upon. Please sign at your earliest convenience.



Thank you,
Alison

Let's Get Started!

Click the link below to start the review and signature process. The signing ceremony is not complete until you have selected your signature, reviewed and agreed to the disclosure, signed all required documents and confirmed the signing completion.

[Review & Sign](#)

Signer notes can be viewed from the Signing Session Information page. Signer Notes for Signers in the 'Completed' status can be viewed by selecting the 'View' icon. Signer Notes for Signers in the 'Invited' or 'Pending Invite' status can be added or update by selecting the 'Edit' icon.

Session Signers							
Here is a list of invited signers. You can edit the name/email address and resend the invitation.							
	Seq.	First Name	Last Name	Email Address	Authentication	Status	Actions
⋮	1	Suzy	Sam	jason@gopaperless.com	None	Completed	
⋮	2	Jason	Smith	jason@gopaperless.com	None	Invited	

Key features:

- Customized signing experience with a unique message per signer.

Precept and Benefits:

- The default Session email invite message for all Signer's works fine but sometimes the sender may want to send a particular signer a private message in their invite email.

Configuration Options:

- This enhancement has been made for all clients. There are no configuration options.

eMail2eSign Update

When sending emails with attachments from external systems to docs@email2eSign.com, the FROM address is used to verify the sender has an eSign account and so a session is automatically created. Some systems use noreply@ for the FROM address which would cause the email to be rejected. We have added an additional check such that the eSign system looks at the REPLY-TO header in the email to verify the sender has an eSign account. This broadens support for eMail2eSign to almost any system that sends email on behalf of the account owner.

Key features:

- Senders that use systems like Zipforms and Webforms can use the E2E feature as a quick way to create a session with the documents auto added to the session.

Precept and Benefits:

- Documents can be sent from 3rd party forms and document systems directly into eSign.

Configuration Options:

- This enhancement has been made for all clients. There are no configuration options.