

### Discovering what members think

- Why do we want to know?
- What's the best way to find out?
- How do we do it efficiently?
- Do we have the right answers?
- Resources

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### This is a working session

If you see members of your local association in the room, please sit with them...

### Why do we want to know?

- Make better decisions about
  - □ Strategic direction
  - ☐ What to spend your time and money on
- Avoid surprises
- Just test the waters

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### What's the best way to find out?

- Surveys
- Focus groups or interviews
- Opinion polls

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### When to use Surveys

- Got a clear idea of what you want to know?
- Need solid numbers you can refer to?

### Use a survey

Surveys reveal measurable opinions on specific topics

### When to use Focus Groups

- Want ideas, but not numbers?
- Need a quick check to make sure you're on the right track before doing a survey?

### Use a focus group

Focus groups reveal different sides to an issue you might not have considered

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### Focus groups...

- Focus groups can be as easy as getting a few people together over coffee
- Dig deeply into "why?"
- Be careful about generalizing what you learn to the membership at large

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### **Quick Opinion Polls**

- Google "web polls free" easypolls, micropoll, pollcode
- Not scientific, handle results with care
- Look at them as straw polls

## Two Questions 1. What burning membership question do you have *right now*? 2. What would be the best way to handle it?

### Good planning = efficient surveys

- Before you start, think about...
  - □ Cost and effort
  - □ Lead time for needing results
  - ☐ Getting enough responses
  - ☐ Good survey design
  - □ What to do with the results

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### Email survey are low cost

- Email has good reach
- You can get a decent response rate
- You will see some distortion of results
- SurveyMonkey is a good tool

### Allow plenty of time

- Design—2 weeks
  - ☐ Get survey together
  - ☐ Get mailing list together
- In the field—1 week
- Summarize results—2 weeks

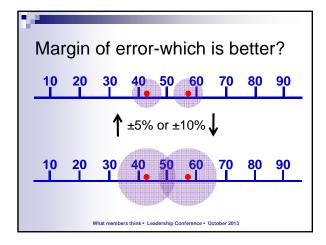
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### How many is enough?

- The more responses you get, the more you can depend on the results
- It's all about Margin of Error

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### Let's talk about margin of error It's how much you can rely on answers... like a "zone of uncertainty" Response Uncertainty



|          | margin of                         | error issue                     | es |
|----------|-----------------------------------|---------------------------------|----|
|          | sy get enouເ                      | gh responses                    |    |
| It's eas | ., 9-1-1                          | J                               |    |
|          |                                   |                                 |    |
|          | If you send out this many surveys | You need this<br>many responses |    |
|          | 10,000                            | 360                             |    |
|          | 2,000                             | 320                             |    |
|          | 1,000                             | 260                             |    |
|          | 500                               | 220                             |    |
|          | 200                               | 130                             |    |
|          | 100                               | 80                              |    |
|          | 50                                | 45                              |    |
|          |                                   |                                 |    |

| Fixing margin of error issues                                   |
|---|
| ■ Well no, it isn't easy  |
| What can you do to increase the number<br>of responses you get? |
|   |
|   |
|   |
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### Good survey design

- Design your survey carefully
- Test it before you send it out
- Good surveys have
  - □ CONTENT questions and
  - □ DEMOGRAPHIC questions

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### Content questions

- Was your problem handled to your satisfaction?
- Please rate the following services:
- How often do you come to the Association office?
- Please tell us how you prefer to make purchases:

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### Demographic questions

- Please tell us your age:
- Please tell us your gender:
- Please indicate how many years you've been active in real estate:

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### Ask demographic questions

- To be able to describe your respondents
- To compare to previous surveys
- To compare content answers among different groups of members
- To look for response bias

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### Design tips

- Keep it short 30 questions is pushing it
- Keep it focused not too many topics
- Avoid open-ended questions:

"Tell us what we should do about..."

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### Design tips

- Account for every conceivable answer
  - □ Ask yourself "does this cover any possible answer?"
  - □ Avoid overlapping ranges:

| Poor range   | Good range   |
|--|--|
| <ul><li>1 year or less</li><li>1 to 2 years</li><li>2 to 3 years</li></ul> | <ul><li>Less than 1 year</li><li>1 to 2 years</li><li>3 to 4 years</li></ul> |

☐ Allow for "don't know" or "other \_\_\_\_\_

### Design tips

- Use NAR survey response values.
  - □ Real estate experience (2007 Member Survey)
    - 1 year or less
    - 2, 3, 4 and 5 years
    - 6 to 10 years
    - 11 to 15 years
    - 16 to 25 years
    - 26 to 39 years
    - 40 or more years

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### Design tips

- Avoid compound questions and ambiguous language.
  - □ "Do you attend MLS tours **or** membership meetings?"
  - ☐ "Are you seeing a trend toward higher rentals?"

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### Design tips

- Beware of open-ended questions.
  - □ Respondents like to "check the box" and go.
  - ☐ They are difficult to summarize and report.
- A good open-ended question:

What is the most significant, day-to-day business problem you face?

### Let's start a survey

- If possible, find other members of your local association to work with
- Create a survey
- Report in 10 minutes

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### Let's start a survey

- The reason for the survey
- Three questions (with answer choices)
- Two demographic questions with reasons why they

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### Analyzing results

- Decision makers appreciate summaries
- Focus on "surprises" that emerge
- Compare your results to other surveys

### Analyzing results

- It's OK to combine response ratings
  - □ Combine 14% "excellent" and 17% "very good" responses to say

"nearly a third indicated a very positive impression..."

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### Look for response bias

- Means that the people answering your survey do not represent the membership
- It happens under the best of circumstances
- A good example...

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### Response bias in action

- In a recent survey we asked,
  - "How often do you use eSign (GoPaperless)?"
- Over 50% of said they do... HOWEVER
- We know that only 5% actually used eSign at that very moment
- What does that say to you?

### What's next?

- Make some plans for what kind of survey needs you have
- Set some time frames
- Make a commitment
- Get some help

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### Contact info

Ron LaMee

Arizona Association of REALTORS®

255 E. Osborn Rd., Ste. 200

Phoenix, AZ 85020

(602) 248-7787

ronlamee@aaronline.com

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### Improving poor response rates

- With luck, you may get 10%-15% response
- Send reminders
- Use incentives
  - □ Drawing for an iPod or another gadget
  - ☐ Gift cards are good
  - □ Avoid "free" membership prizes

# Handling open-ended results This survey had over 1,200 open-ended responses ... \*\*This survey had over 1,000 open-ended responses ... \*\*This survey had open-ended responses ... \*\*This

| Handling open-ended results  |
|--|
| ■ I used www.Wordle.net  |
| apps AAR provide SureClose forms justices agents agent age |
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