

# REQUEST FOR LOAN INFORMATION



We have recently listed our property for sale with the Broker named below. We hereby request and authorize you to furnish our Broker with the requested information concerning our loan. This information is necessary to determine our equity and to provide other pertinent information necessary to consummate a sale. We understand this information is to be used only in connection with the listing for sale of our property and that it does not constitute an assumption or payoff statement or a loan commitment for a Buyer. This is not a request for a credit rating. **Please consider this as our notice of intent to prepay.**

## LOAN SERVICING DEPARTMENT

TO  
LENDER

|                |       |     |
|----------------|-------|-----|
| FIRM NAME      |       |     |
| STREET ADDRESS |       |     |
| CITY           | STATE | ZIP |

Thank you,

X \_\_\_\_\_  
OWNER/BORROWER (SIGNATURE)

Date: \_\_\_\_\_  
MO/DA/YR

Borrower Name: \_\_\_\_\_ Loan Number: \_\_\_\_\_  
Property Address: \_\_\_\_\_ City: \_\_\_\_\_ AZ., Zip \_\_\_\_\_

### ALL QUESTIONS TO BE ANSWERED BY LENDER

#### TYPE OF LOAN:

- Fixed Rate Conventional  Adjustable Conventional
- Is this Loan?  FNMA  FHLMC
- FHA \_\_\_\_\_  VA
- Other: \_\_\_\_\_
- (If adjustable, please send statement showing schedules, cap rates and ceilings)

#### ASSUMABILITY:

- Is this Loan assumable?  No  Yes
- If yes, transfer fee: \_\_\_\_\_
- Must Buyer qualify for assumption?  Yes  No
- Will interest rate escalate at close?  No  Yes
- If yes, new rate will be \_\_\_\_\_ %.

#### LOAN AMOUNT:

- Original Loan Amount \$ \_\_\_\_\_
- Current Balance \$ \_\_\_\_\_
- Loan Origination Date: \_\_\_\_\_ Maturity Date: \_\_\_\_\_  
MO/DA/YR MO/DA/YR

#### OTHER REQUIRED INFORMATION:

- Prepayment penalty?  No  Yes, \_\_\_\_\_
- If a new loan is financed through your lending institution, will the prepayment penalty be waived?  Yes  No
- Is flood insurance required  No  Yes
- Are there any Blended or Preferred rates available?  
 No  Yes, \_\_\_\_\_
- Impound Account Balance: \$ \_\_\_\_\_
- Is there Balloon Payment?  No  Yes, due on \_\_\_\_\_  
MO/DA/YR
- Is there a Call Option?  No  Yes, due on \_\_\_\_\_  
MO/DA/YR
- Can this loan be wrapped?  Yes  No
- Is there a buydown or subsidy in effect?  Yes  No

#### PAYMENT INFORMATION:

- Monthly Payment Amount \$ \_\_\_\_\_  PI  PITI
- Is Loan current?  Yes  No, paid to \_\_\_\_\_  
MO/DA/YR

#### INTEREST RATE:

- Current interest rate: \_\_\_\_\_ %

**The information on this form is not a statement of policy nor a payoff quotation and applies only to the loan described as of the date indicated below:**

Name of Lender's Agent (please print or type) \_\_\_\_\_ Date \_\_\_\_\_  
Phone No. (\_\_\_\_\_) \_\_\_\_\_ Ext. \_\_\_\_\_ FAX No. (\_\_\_\_\_) \_\_\_\_\_  
MO/DA/YR

## RETURN COMPLETED COPY TO:

TO  
BROKER

|                |       |     |
|----------------|-------|-----|
| AGENT'S NAME   |       |     |
| FIRM NAME      |       |     |
| STREET ADDRESS |       |     |
| CITY           | STATE | ZIP |

A Stamped, Self-Addressed Envelope is Enclosed.

Phone No. \_\_\_\_\_

FAX No. \_\_\_\_\_

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